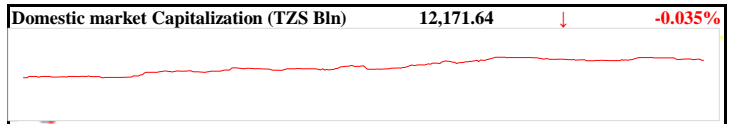
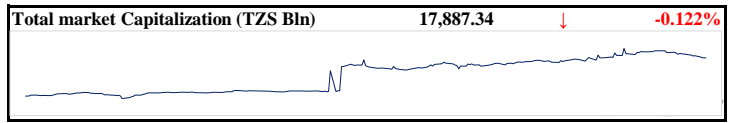
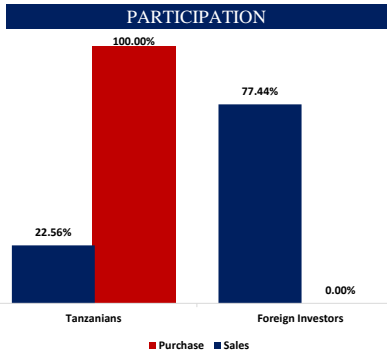


DAILY MARKET REPORT ~ DAR ES SALAAM STOCK EXCHANGE
5-Dec-24

Market turnover ~ TZS Mln	278.922	-32.0%
Volume traded	120,348	
Net foreign outflow~ TZS Mln	(216.00)	



Graphs shows movement of capitalization Year to Date



GAINERS & LOSERS	PRICE	%Δ	1M	YTD
Tanga Cement Plc	1880	-2.08%	-2.08%	-11.32%
National Investment Com	670	-2.90%	-2.90%	+34.00%
Maendeleo Bank Plc	310	-6.06%	-8.82%	+1.64%

MOVERS	TICKER	PRICE (TZS)	VOLUME	TURNOVER (TZS)	% YTD
Tanzania Portland Cement Plc	TPCC	3,620	60,610	218.2 Mln	-16.97%
CRDB Bank Plc	CRDB	630	49,388	32.3 Mln	36.96%
NMB Bank Plc	NMB	5,400	3,602	19.5 Mln	20.00%
Tanga Cement Plc	TCCL	1,880	1,676	3.2 Mln	-11.32%
Tanzania Breweries Limited	TBL	10,900	258	2.7 Mln	0.00%

MARKET INDICES	Point	Change (Pts)	%	1M	YTD
DSEI	2,143.15	-2.62	-0.122%	-1.10%	22.42%
TSI	4,595.19	-1.63	-0.035%	-0.28%	6.76%
Industrial and Allied	5,051.61	-2.24	-0.044%	-0.04%	-2.53%
Banking & Investment	5,691.46	-2.20	-0.039%	-0.70%	25.46%
Commercial services	2,142.69	0.00	0.000%	0.00%	-0.24%

FIXED INCOME MARKET

Transaction Value (TZS Bln)	51.7735	Deals	26
Face Value (TZS Bln)	48.1830		

Issuer	Coupon	Term	Deals	Face value	Turnover	Av.Price	Av.YTM
Government	12.56%	25	2	11.5900	12.7675	109.75%	11.36%
Government	13.50%	15	1	35.0000	37.3810	106.80%	12.25%
Government	12.10%	20	1	0.0010	0.0009	89.97%	13.60%
Government	15.49%	20	12	0.7150	0.7253	101.06%	15.31%
Government	15.95%	25	7	0.8550	0.8799	103.11%	15.44%
NMB	9.50%	3	3	0.0220	0.0188	86.67%	17.75%